



ADVEL – Scalable document management solution for an international law firm



CoreData Solution was used to create a centralized, secure and accessible digital workplace that helps Advel attorneys spend less time looking for business-critical information, improving productivity and maximizing reliability for their clients.

● Challenges

- **ADVEL's previous document storage and case management systems weren't scalable to its business' needs.** The firm needed a tailor-made solution, leading it to explore CoreData's capabilities and customizations.
- **Legal documentation and case files weren't centralized.** ADVEL was using too many resources for document retrieval.
- **ADVEL's library of legal documents wasn't instantly accessible.** ADVEL lawyers work in the office, from clients' offices, and, of course, the courts. Having quick and secure access to sensitive legal documents from anywhere in the world was paramount from a productivity and security perspective for ADVEL and its clients.



ADVEL is a decades-old law firm specializing in advising Icelandic clients who operate internationally. The firm's comprehensive knowledge of international trade enables ADVEL to safeguard its clients' interests for any transaction with foreign parties and advisers. Conversely, ADVEL has acted similarly regarding the interests of foreign parties in Iceland.

LOCATION	INDUSTRY
Iceland	Legal

Solution

- **CoreData's workplace and workflow customizations met ADVEL's scalable challenges** by immersing itself in ADVEL's business processes and by implementing a lasting solution through an iterative, fruitful partnership.
- **Instant access to Advel's entire library of legal documents** - CoreData transferred ADVEL's documents from SharePoint and other storage systems to a centralized and accessible document storage system.
- **With CoreData, ADVEL could create unique workspaces for its 50+ clients and store documents for client review, thus streamlining its workflow.** CoreData's ISO27001 certificate — a mark of the highest level of industry competency — assured that ADVEL's documents were in safe, reliable hands.
- CoreData's ability to integrate ADVEL's third-party software, Manor, **helped its client track more efficient billable hours.**



We use CoreData to manage our cases and files. Our attorneys can access, share, and edit any case-related information at any time from anywhere in the world. What we like most is CoreData's functionality for document access management and file sharing privileges.

Vilborg Ásgeirsdóttir CEO at
ADVEL Attorneys

Results



Provided secure, fast and easy access to documents regardless of location



Saved time with predefined templates



Document retrieval time cut down through efficient full-text search



Increased document security and control

- CoreData helped ADVEL scale its business by collaborating with 20 ADVEL employees to **streamline the business processes** of 50+ clients and 100+ cases using the industry's highest level of security standards.
- **CoreData's case, project, and document templates** helped ADVEL complete new case registrations in just a few clicks, boosting its lawyers' productivity.
- **CoreData's document management solution** helped ADVEL attorneys standardized naming conventions, making files easier to find.
- Now, when ADVEL searches for a particular document or client, the **search results yield the most up-to-date versions** because CoreData preserves old files without generating duplicates or multiple file names.
- With the **inclusion of email filing**, Advel attorneys gained a more complete/holistic view into client cases.



ABOUT US

CoreData is an Icelandic company specialized in helping organizations to digitally transform their business by managing their cases, documentation and tasks more efficiently and securely through CoreData 1st class digital workspace solution.

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coredata@coredata.is
+354 550-3900